

PLAIN PAPER APPLICATION - ASBA

Issue Opening Date: Thursday, April 13, 2023
Issue Closing Date: Thursday, April 27, 2023*

**The Board or the Stakeholders' Relationship Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

FOLIO NO. / DP/CLIENT ID: IN30032710280338	CAF. No. IN30032710280338 SRL No. 1844067
NAME OF 1ST SHARE HOLDER: TARA DEVI BAJORIA	NAME2:
ADDRESS: SHRACHI GREEN WOOD SONATA 12TH FLOOR, HIG-3, FLAT-K NEAR CITY CENTRE-2, NEW	NAME3:

Number of Equity Share(s) held on Record Date i.e., Wednesday, April 05, 2023	Number of Rights Equity Share(s) entitled to	Number of Rights Equity Share(s) applied for within Rights Entitlements	Number of additional Rights Equity Share(s) applied for	Total Number of Rights Equity Share(s) applied for
1896	303			
Amount Payable on application @ ₹275 Per Rights Equity Share.			Permanent Account No (PAN)	
			Sole /First Applicant	
			Second Joint Applicant	
			Third Joint Applicant	

Note:

- An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as required in terms of Regulation 78 of the SEBI ICDR Regulations and as per the Application Form that is available on the website of the Company, Registrar, Stock Exchanges or Lead Managers. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address
- Eligible Equity Shareholder applying under the ASBA process may please note that the Rights Equity Shares under the ASBA process can be Allotted only in dematerialized form and to (a) the same depository account/ corresponding PAN in which the Equity Shares are held by such ASBA Applicant on the Record Date or (b) the depository account, details of which have been provided to our company or the registrar at least two clear working days prior to the issue closing date by the eligible equity shareholder holding equity shares in physical form as on the record date, or (c) demat suspense account pending receipt of demat account details for resident eligible equity shareholders holding equity shares form/ where the credit of the rights entitlements returned/reversed/failed. Please see the section titled "Terms of the Issue" beginning on page 358 of the Letter of Offer dated March 29, 2023, ("Letter of Offer").
- Do not submit plain paper Application using third party ASBA bank account.
- In cases where multiple applications are submitted, including cases where an investor submits an Application Form along with a plain paper Application or multiple plain paper Applications, such applications shall be liable to be rejected.
- An Applicant being an OCB is required not to be under the adverse notice of the RBI and to obtain prior approval from RBI for applying in this Issue as an incorporated non-resident must do so in accordance with FDI Policy and FEMA Rules.

Capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Letter of Offer.

PAYMENT DETAILS:

I/We Choose to Apply Through the ASBA Process	<input type="checkbox"/> Put a tick	
Self-Certified Syndicate Bank (SCSB) Details		
Bank Account Number	Bank Name and Branch Address	
Total Amount to Be Blocked: (In figures) _____ (In Words) _____ I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our application through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name. I/We understand that on Application, Investors will have to pay ₹275/- per Rights Equity Share, as determined by the Board of Directors of the Company at its sole discretion.		
_____ Sole/First Applicant	_____ Second Joint Applicant	_____ Third Joint Applicant

REQUEST FOR SHARES IN DEMAT FORM (Details of my/our Beneficiary (Demat) account are as given below:)

Depository Name (please tick (✓))	<input type="checkbox"/>	NSDL	<input type="checkbox"/>	CDSL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DEPOSITORY PARTICIPANT (DP) NAME																				
BENEFICIARY ACCOUNT NUMBER (DPID & CLIENT ID)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

(In case of joint shareholders, all joint shareholders must sign in the same sequence as per specimen recorded with the Company / Depository)

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

Representations, Warranties, Acknowledgments and Agreements

All Eligible Equity Shareholders making application on Plain Paper are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Entitlements and the Rights Equity Shares referred to in this application are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) ("U.S. QIBs") in transactions exempt from the registration requirements under Section 4(a) of the Securities Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs. I/ we confirm that I am/ we are (a)(i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States, and invited directly by the Company (b) complying with laws of jurisdictions applicable to such person in connection with the Issue and (c) understand that neither the Company, nor the Registrar and the Lead Managers or any other person acting on their behalf will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar and the Lead Managers or any other person acting on their behalf have reason to believe is in the United States (other than U.S. QIBs) invited directly by the Company or is outside of India and the United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence

I/We hereby make representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 383 of the Letter of Offer.

I/ We acknowledge that we, the Company, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth therein."

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) - FOR ASBA APPLICANTS

Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time. For a list of branches of the SCSBs named by the respective SCSBs to receive the ASBA Forms from the Designated Intermediaries, please refer to the above-mentioned link.

Investors may contact the Registrar to the Issue / Company Secretary and Compliance Officer in case of any pre-Issue/ post -Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

REGISTRAR TO THE ISSUE
Link Intime India Private Limited
(Unit: PNB Housing Finance Limited – Rights Issue)
C-101, 1st Floor 247 Park, L B S Marg, Vikhroli (West), Mumbai 400083,
Telephone: +91 22 4918 6200,
E-mail: pnbhfl.rights@linkintime.co.in Website: www.linkintime.co.in,
Investor Grievance E-Mail: pnbhfl.rights@linkintime.co.in
Contact Person: Sumeet Deshpande SEBI Registration No: INR000004058
CIN: U67190MH1999PTC118368